

For more information about planning a gift return the attached form to:

CCHS  
21 N. Pitt Street  
Carlisle, PA 17013

Please contact me at the following:

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

### Making History Matter

Founded in 1874, CCHS is a multi-faceted organization dedicated to collecting, preserving, interpreting and promoting the history of Cumberland County PA.

As a growing and dynamic institution, the CCHS depends on the generosity of its members and friends to support and carry out its mission. Activities include life-long learning opportunities, an award-winning museum with permanent and changing exhibit galleries, an extensive library and photo archives, the historic Two Mile House, the G.B. Stuart History Workshop and History on High Museum Shop.

A copy of the official registration and financial information may be obtained from the Pennsylvania Department of State by calling toll free, within PA, 1-800-732-0999. Registration does not imply endorsement.

### I have an interest in the following legacy funds:

- Growing the Society's Endowment Fund** is a critical goal. The proceeds generated from the Society's Endowment Fund support mission-based educational activities, programs, events, and operations.
- A gift to the **Museum Collections Care Fund** or **Archives and Library Collections Care Fund** ensures that conservation and proper storage of our objects and archival materials is maintained to the highest standards.
- A planned gift to the **Properties Maintenance Fund** assists with the upkeep and preservation of the Society's buildings and grounds including the Two-Mile House, History on High Building, Archives and Museum Building and Pocket Park.
- Special Publications Fund** growth supports the Society's longstanding tradition of high-quality journals, publications and periodicals which tell the story of Cumberland County history.
- A gift to the **Collections Acquisitions Fund** allows the Society to maintain a reserve of funds for rare collections purchases. This fund ensures Cumberland County collections stay in Cumberland County.
- The **Carlisle Journeys Fund** supports CCHS' free biennial Indian School Conference to share the story of the Carlisle Indian Industrial School and its lasting impact on our community and nation.
- Seed money for the **Society's Scholarships and Awards Fund** (History Pops!) allows the Society to contribute directly to local history students and worthy organizations in need of small project funding support.
- Annual Appeal** contributions support year-end activities and enable the Society to transition from one year to the next on solid financial footing.
- Our **Education and Outreach Fund** supports significant initiatives such as annual conferences, festivals, lectures, tour programs and special exhibits in the G.B. Stuart History Workshop.

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CCHS 21 N. Pitt Street Carlisle, PA 17013  
Inquires and questions can be directed to Executive Director Jason Illari at [jillari@historicalsociety.com](mailto:jillari@historicalsociety.com)  
Gifts to the above mentioned funds can also be made securely online at <https://www.historicalociety.com/support/>

### Please contact me at the following:

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

# The Cumberland County Historical Society

## Collecting Engaging Sharing Stories

Legacy Giving  
at  
**CCHS**

21 North Pitt Street  
Carlisle, PA 17013

(717) 249-7610

[www.historicalociety.com](http://www.historicalociety.com)

Cumberland County  
Collecting  
Engaging  
Sharing  
Stories  
**HISTORICAL  
SOCIETY**

# WAYS OF GIVING

## YOUR HERITAGE AND PLANNED GIVING

Individuals usually contribute to a charitable organization in order to further the organization's work and goals. However, once you have decided to contribute, you will want to plan your gift to obtain the maximum tax benefits. The charitable deduction not only reduces the out-of-pocket cost of the gift, but also in many cases makes it possible to give a larger contribution than originally imagined. Consider the following ways of giving to the Cumberland County Historical Society.

### Give Cash

Just write and mail a check payable to CCHS. This is still the most popular form of giving.

### Give Securities

Gifts of appreciated securities may be an advantageous way of giving. If you make a gift of securities you have owned more than one year, you may deduct the full market value of the securities as a charitable contribution, while bypassing all income taxes on the appreciation, although you may be subject to the alternative minimum tax.

### Gift Real Estate

A gift of real estate may be advantageous to you, the donor. Here again, if you have owned property more than one year, you may deduct the fair market value as a charitable contribution without paying income tax on the appreciation, although you may be subject to the alternative minimum tax.



### Give Life Insurance

Life insurance can be a very simple way to make a substantial gift. There are many choices available—name the Society as the beneficiary, assign an existing policy to the Society or buy a policy for the benefit of the Society. All three methods offer tax benefits to the donor.

### Give Personal Property

The government permits gifts of tangible personal property (such as cars, furniture, libraries, art, jewelry, antiques, collections of stamps, coins and other valuables) if related to the charitable purpose of the organization. The tax advantages are similar to the tax laws for gifts of appreciated securities or property.

### Give Through Your Corporation

The owners of family corporations may choose to give through their companies rather than personally.



### Give in Memoriam

Contributions to CCHS may be given in memoriam, thereby providing a special way to support the Society and honor a life of a friend or loved one.

### Give by Will or Bequest

Our nonprofit organization historically has been supported by friends who have included our organization in their will.

### Give Through an Annuity Trust

These unique types of trusts allow you, the donor, tax benefits and a lifetime income for yourself or your family.

### The Endowment Fund

When you contribute to the permanent endowment fund, the income on your contribution provides an on-going source of revenue for the Historical Society.

"On behalf of the Cumberland County Historical Society's Board of Trustees and membership, thank you for taking an interest in the Society's Legacy Giving Program.

CCHS serves as a regional model for demonstrating how history, story-telling, curation, and preservation enhances social well-being, service, and citizen engagement. Our robust array of historical programs, research conferences, and community outreach initiatives are sustained by generous history advocates committed to CCHS' long-term vibrancy and viability.

Enclosed you will find information about ways to give to the Society, and also a response card outlining special projects and initiatives important to sustaining the Society's mission.

Cumberland County's history is rooted in a past where generous individuals and families left their mark for the benefit of our community today. We encourage you to support our county's rich and diverse history and leave a legacy for the years and decades to come."

*The above information does not constitute tax advice. Please consult your tax advisor before finalizing any gift to the Society.*

